KATIE BARHAM

ASA, MAAA

Consulting Actuary

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Current Responsibility

Katie Barham is a consulting actuary in the Dallas office of Milliman. Katie rejoined the actuarial field in 2020, after obtaining her MBA in Spain. She works in employee benefits and partners with clients on a wide variety of retirement programs to achieve their strategic goals.

Professional Work Experience

Katie has worked in the benefits consulting field since 2010, with prior experience at Aon, Ernst & Young, and Fidelity Investments. Clients look to Katie to provide a depth of knowledge of their benefit plans and thoughtful consulting advice.

Her experience includes:

- · Actuarial valuations for defined benefit and retiree medical plans
- Financial accounting for defined benefit, nonqualified, and retiree medical plans
- Projections to evaluate future defined benefit and retiree medical plan design changes
- Special financial accounting for plan splits and settlements
- Consultation on cost saving alternatives, including lump sum windows
- · Experience studies for various actuarial assumptions

Professional Designations

- · Associate of the Society of Actuaries (ASA)
- Member of the American Academy of Actuaries (MAAA)

Education

- Master of Business Administration (MBA), ESADE Business School
- Bachelor of Science in Mathematics, Concentration in Actuarial Science, University of Texas at Austin

